

(Please identify recipient of gift below\*):

*Bishop's Lenten Appeal (BLA), a Parish, a School or Catholic Charities*

Please use this form to alert us that you are initiating a transfer of stock/mutual fund to our account. You will also need to send a separate letter to your broker, detailing your donation of stock/mutual fund.

Mr. Timothy R. Cotnoir, Chief Financial Officer  
c/o Ms. Chris Farmer  
Diocese of Arlington  
200 North Glebe Road, Suite 811  
Arlington, VA 22203

FAX: (703) 528-3057  
Phone: (703) 841-3896  
Email: christine.farmer@arlingtondiocese.org

Dear Mr. Cotnoir:

Please accept this as notification that I am donating the following shares of stock/mutual fund, currently held in my account at:

Name of Bank or Brokerage Firm: \_\_\_\_\_

Shares of: \_\_\_\_\_ (e.g. IBM)

Stock/Mutual Fund Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

In separate writing, I will instruct the agent who administers my account to transfer these shares to:

**Diocese of Arlington (BLA, Parishes, Schools, etc.) A/C# PQ1-601349, DTC #0443 Pershing, LLC**

*\*I wish the proceeds of this transaction to benefit:* \_\_\_\_\_

*Please list the beneficiary (BLA, or the parish, school, Catholic Charities or a diocesan program)*

(If I hold actual certificates, I will call the representative of McLaughlin Ryder Investments listed below for delivery instructions.)

Signature of Donor(s): \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Donor(s) \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone Number: ( ) \_\_\_\_\_ Email: \_\_\_\_\_

*Please give a copy of this form and your separate instruction letter to your advisor and send copies of this form to:*

- *McLaughlin Ryder Investments, Inc. (address/FAX listed below) and*
- *Mr. Timothy R. Cotnoir, Chief Finance Officer (address/ FAX listed above)*

*When the desired beneficiary is a specific parish or school, please also advise them of the forthcoming gift.*

**For Communication to the Diocese of Arlington:** Please use the contact information at the top of this page.

**For Communication to McLaughlin Ryder Investments:**

McLaughlin Ryder Investments, Inc.  
Attention: Ms. Mary Reed  
1421 Prince Street, Suite 200  
Alexandria, VA 22314

FAX: (703) 684-9224  
Phone: (703) 684-9222 or  
Toll-free: (866) 684-9222  
Email: mreed@mclaughlinryder.com